

Name of warrant PNJ/VCSC/M/Au/T/A4
Company name Viet Capital Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant PNJ/VCSC/M/Au/T/A4
Name (code) of underlying security: PNJ
Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: the ending date of 06 months from the issue date
Conversion ratio: 5:1
Exercise price (exercise index): 98,000 VND
Value of collateral: 2,600,000,000 VND
Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:

Start date of offering: September 10, 2021
End date of distribution: September 13, 2021
Time of subscription: from September 10, 2021 to September 13, 2021
Payment date for warrant purchase: from September 10, 2021 to September 13, 2021
End date of warrant transfer: September 13, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,600	2,000,000	36,000	36,000	3	3		1.8%
- Local investors	2,600	2,000,000	36,000	36,000	3	3		1.8%
- Foreign investors								
2. Institutional investors, of which:	2,600	2,000,000	0	0	0	0		0.0%
- Local investors	2,600	2,000,000	0	0	0	0		0.0%
- Foreign investors								
Total		2,000,000	36,000	36,000	3	3	1,964,000	1.8%

III. Summary of results

1. Quantity of distributed warrants: 36,000 warrants, accounting for 1.8% of the offered warrants.
 2. Total proceeds of the sale of warrants: 93,600,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 0